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U	ICC	FIN	ΔΝ	ICING	STA	TEMENT

A. NAME & PHONE OF CONTACT AT FILER [optional]
Lesa Rosinski (409) 797-3216

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lesa Rosinski
Greer, Herz & Adams, L.L.P.
2525 South Shore Blvd., Suite 203
League City, Texas 77573

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

	ME					
_   CORE MEMI	PHIS LLC					
15. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME		SUFFIX
1c. MAILING ADDRESS			СПУ	CTATE	IBOSTAL CODE	COUNTRY
1515 Lake Shore	Dr., Ste. 22	25	Columbus	OH	43204	U.S.A.
1d. TAX 1D #: SSN OR EIN	ADD'L INFO RE ORGANIZATION	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	, -		
OMITTED	DEBTOR	limited liability co.	Ohio	iOH-	1979523	□ NOt
2a. ORGANIZATION'S NA	ME					
OR OLD WELL TO THE TOTAL OR THE						
26. INDIVIDUAL'S LAST N	NAME		FIRST NAME	MIDDLE	NAME	SUFFIX
20. INDIVIDUAL'S LAST F	NAME			MIDDLE		SUFFIX
20. INDIVIDUAL'S LAST F	NAME		CITY	STATE	POSTAL CODE	COUNTRY
20. INDIVIDUAL'S LAST N	ADD'L INFO RE	28. TYPE OF ORGANIZATION		STATE	POSTAL CÓDE	COUNTRY
20. INDIVIDUAL'S LAST N		20. TYPE OF ORGANIZATION	СПУ	STATE	POSTAL CÓDE	COUNTRY
2c. MAILING ADDRESS 2d. TAX ID #: SSN OR EIN 3. SECURED PARTY'S	ADD'L INFO RE ORGANIZATION DEBTOR		СПУ	STATE 2g. ORG	POSTAL CÓDE	COUNTRY
2d. MAILING ADDRESS  2d. TAX ID #: SSN OR EIN  3. SECURED PARTY'S  3a. ORGANIZATION'S NA	ADD'L INFO RE ORGANIZATION DEBTOR NAME (or NAME of ME	TOTAL ASSIGNEE of ASSIGNOR S	21. JURISDICTION OF ORGANIZATION	STATE 2g. ORG	POSTAL CÓDE	COUNTRY
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2c. MAILING ADDRESS  2d. TAX ID #: SSN OR EIN  3. SECURED PARTY'S  3a. ORGANIZATION'S NA  American Nati	ADD'L INFO RE ORGANIZATION DEBTOR NAME (or NAME of ME	TOTAL ASSIGNEE of ASSIGNOR S	27. JURISDICTION OF ORGANIZATION	STATE    2g. ORG/	POSTAL CODE  ANIZATIONAL ID #, if any  NAME	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "One" attached hereto and made a part hereof for a description of the collateral.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING				
This FINANCING STATEMENT is to be filed [for record] (or recorded) a     ESTATE RECORDS. Attach Addendum	if applicable] 7. Check to REC	QUEST SEARCH REPOR FEE)	(T(S) on Debtor(s) loptionali	All Debtors	Debtor 1 Debtor 2				
8, OPTIONAL FILER REFERENCE DATA									
LCM #10-210; to be recorded in Desoto County, Mississippi.									

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

FILING OFFICE COPY

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UCC FINANCING STATE FOLLOW INSTRUCTIONS (front are A. NAME & PHONE OF CONTACT Lesa Rosinski (409) 75	nd back) AT FILE	CAREFULLY R [optional]					
B. SEND ACKNOWLEDGMENT TO							
Lesa Rosinski			1				
Greer, Herz & Ac	-						
2525 South Shore		•					
League City, Tex	as /	15/3					
1			i				
			THE A	BOVE SPACE	IS FO	R FILING OFFICE USE	ONLY
1. DEBTOR'S EXACT FULL LEGA	L NAMI	- insert only <u>one</u> debtor name (1a or	1b) - do not abbreviate or combine na	nes			
18. ORGANIZATION'S NAME  CORE MEMPHIS							
OR 15. INDIVIDUAL'S LAST NAME	LLC		IFIRST NAME	[14	DOLE	VANCE	In term
IV. INDIVIDUAL S CAST NAME			FIRSTRAME	IVII	IDDLE :	NAME	SUFFIX
1c. MAILING ADDRESS			CITY	S1	TATE	POSTAL CODE	COUNTRY
1515 Lake Shore Dr., S	te. 2	25	Columbus	C	H	43204	U.S.A.
		1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATIO			NIZATIONAL ID #, if any	
OMITTED ORGANII		limited liability co.	Ohio		OH-1979523		
2. ADDITIONAL DEBTOR'S EXAC	T FULL	LEGAL NAME - insert only one deb	otor name (2a or 2b) - do not abbreviate	or combine name	8		
2a. ORGANIZATION'S NAME							
OR 25. INDIVIDUAL'S LAST NAME			FIRST NAME	ТМІ	DDLE	NAME	TSUFFIX
			, , , , , , , , , , , , , , , , , , ,				
2c. MAILING ADDRESS			CITY	S1	TATE	POSTAL CODE	COUNTRY
		26. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	N 2g	, ORG	NIZATIONAL ID#, if any	
ORGANI DEBTOR			<u> </u>	1			NON
3. SECURED PARTY'S NAME (o	NAME o	f TOTAL ASSIGNEE of ASSIGNOR S	/P) - insert only <u>one</u> secured party nam	e (3a or 3b)			
38. ORGANIZATION'S NAME American National Is	20120	nca Company					
OR 3b. INDIVIDUAL'S LAST NAME	isui a	nee company	FIRST NAME	M	DDLE	NAME	SUFFIX
GO, INDIVIDUAL O BIOT ITAME						, , , , , , , , , , , , , , , , , , , ,	00.11
3c. MAILING ADDRESS			ату	Sī	TATE	POSTAL CODE	COUNTRY
One Moody Plaza; Attn	: <b>M</b> o	rtgage & Real Estate	Galveston	1	$\mathbf{X}$	77550	U.S.A.
A This SINIANGING STATEMENT	the follow	ing collateral:	<u> </u>			<del></del>	
4. This FINANCING STATEMENT covers							
4, THIS PINANCING STATEMENT COVERS							
See Exhibit "One" attac	hed l	nereto and made a pai	rt hereof for a descrip	tion of the	col	ateral.	

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:	5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FI	ILING
(	7. This FINANCING STATEMENT is to be filed (for records) (or records) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)  ESTATE RECORDS. Attach Addendum (if applicable) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Det	btor 2
8	8. OPTIONAL FILER REFERENCE DATA	
	LCM #10-210; to be recorded in Desoto County, Mississippi.	

	C FINANCING STATE  LOW INSTRUCTIONS (front and be		JIVI					
	AME OF FIRST DEBTOR (1a or 1		STATEME	:NT				
	98. ORGANIZATION'S NAME	B) ON RELATED THANGING	3 O I A I E INC	141				
		C						
OR	CORE MEMPHIS, LL			LABOR E LIANE BUIEFING				
	96. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE NAME, SUFFIX				
10.1	/ISCELLANEOUS:			1				
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11	ADDITIONAL DEBTOR'S EXACT	FULL LEGAL NAME - insert on	ly <u>ona</u> name (	i1a or 11b) - do not abbrev	riste or combine names			
	11a. ORGANIZATION'S NAME				· · · · · · · · · · · · · · · · · · ·			
OR	11b. INDIVIDUAL'S LAST NAME		FIRS	ST NAME	M	IDDLE 1	NAME	SUFFIX
11c.	MAILING ADDRESS		CITY	7	S	TATE	POSTAL CODE	COUNTRY
11d.	TAX ID #: SSN OR EIN ADD'L INFO ORGANIZAT DEBTOR	RE 11e. TYPE OF ORGANIZAT	ION 11f.	JURISDICTION OF ORGA	NIZATION 11	g. ORG	ANIZATIONAL ID #, if a	NONE
42	ADDITIONAL SECURED PAR	TY'S or ASSIGNOR	S/P'S NA	ME - insert only <u>one</u> name	(12a or 12b)			
12.	12a, ORGANIZATION'S NAME	RITS BY TASSIGNOR	9/1 0 NA	MIC - HISBIT ONLY <u>WITE</u> HOUSE	(128 01 (20)			
OR			Tero	ST NAME	T I	IDDLE	NAME	SUFFIX
	12b. INDIVIDUAL'S LAST NAME		FIR	21 NAME		IIODEE		05.7.5
12c.	MAILING ADDRESS		CIT	Υ	8	TATE	POSTAL CODE	COUNTRY
_					1-11			
	This FINANCING STATEMENT covers collateral, or is filed as a fixture filin Description of real estate:			Additional collateral descr ee Exhibit "On-	•	reto	and made a pa	art hereof.
	ee Exhibit "A-3" attach art hereof.	ed hereto and made	a					
	ndexing Instructions: IW 1/4 Section 30, TIS,	. R7E						
	esoto County, MS							
45	Name and address of a RECORD OWN	FR of above-described real estate						
10.	(if Debtor does not have a record interes	():						
			17	. Check only if applicable a	and check only one box.			<del></del> .
				btor is a Trust or		ect to s	property held in trust or	Decedent's Estate
				. Check only if applicable a			·	<del>'</del>
				Debtor is a TRANSMITTIN				
			<del> </del>	Filed in connection with a		ansactio	n — effective 30 years	
			-	Filed in connection with a				
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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY  11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only gag name (11s or 11b) - do not abbreviate or combine names  11s. ORGANIZATION'S NAME  11s. INDIVIDUAL'S LAST NAME  FIRST NAME  FIRST NAME  MIDDLE NAME  SUFFIX  11c. MAILING ADDRESS  CITY  STATE  POSTAL CODE  COUNTRY  11d. TAX ID #: SSN OR BIN   ADDIL INFO RE   11s. TYPE OF ORGANIZATION   11f. JURISDICTION OF ORGANIZATION   11g. ORGANIZATIONAL ID #, if any   Individual'S LAST NAME  ADDITIONAL SECURED PARTY'S or   ASSIGNOR S/P'S NAME - insert only gag name (12s or 12b)  12c. ORGANIZATION'S NAME  FIRST NAME  FIRST NAME  MIDDLE NAME  SUFFIX  SUFFIX  TAX ID #: SN OR BIN   ADDIL INFO RE   11s. TYPE OF ORGANIZATION   11f. JURISDICTION OF ORGANIZATION   11g. ORGANIZATIONAL ID #, if any   INDICED PARTY'S or   ASSIGNOR S/P'S NAME - insert only gag name (12s or 12b)  12c. ORGANIZATION'S NAME  FIRST NAME  MIDDLE NAME  SUFFIX  SUFFIX	UCC FINANCING STATE		IVI					
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DODGE NAME. DETOR'S EXACT FULL LEGAL NAME - Insert only gap name (11s or 11s) - do not eliberation or combine names   THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY   ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - Insert only gap name (11s or 11s) - do not eliberation or combine names   THE CONTROL SHAPE   STATE   POSTAL CODE   COUNTRY   THE MALING ADDRESS   STATE   POSTAL CODE   COUNTRY   THE MALING ADDRESS   STATE   POSTAL CODE   COUNTRY   TAX OF ALL SEN OR BIN   ADDITIONAL SECURED PARTY'S or   ASSIGNOR SIP'S NAME - make only gap name (12s or 12s)   NAME - NAME   NAME - NAME of the control of the state   The COUNTRY   TAX OR ALL STATE   POSTAL CODE   COUNTRY     TAX OR ALL SECURED PARTY'S or   ASSIGNOR SIP'S NAME - make only gap name (12s or 12s)   NAME		,C						
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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY  THE ORGANIZATIONS NAME    THE ORGANIZATIONS NAME								
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THE ORGANIZATIONS NAME    FIRST NAME					THE ABOVE	SPACE	S FOR FILING OFF	ICE USE ONLY
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ASSIGNOR S/P'S   NAME - Insert only one name (12e or 12b)	ORGANIZAT		. 1					· ·
Tab. Individual's Last name   First name   First name   Middle name   Suffix		TVIC DARRICHORS	DIC NA	ME tarabash as a	(40 40h)			[ ]NONE
FIRST NAME    FIRST NAME   MIDDLE NAME   SUFFIX		CITS of   ASSIGNORS	FS NA	MC: - Insert only <u>one</u> name	(128 or 120)			
122. MAILING ADDRESS  CITY  STATE POSTAL CODE  COUNTRY  133. This FINANCING STATEMENT covers in the beauting of the state of collecteral, or is filed as a part finture filling.  144. Description of real estate.  See Exhibit "A-3" attached hereto and made a part hereof.  Indexing Instructions:  NW 1/4 Section 30, TIS, R7E  Desoto County, MS  155. Name and address of a RECORD OWNER of above-described real estate (iff Debtor does not have a record interest):  176. Check any if applicable and check any one box.  Debtor is a Transformation of Trusters acting with respect to property held in trust or Decedent's Estate 186. Check any if applicable and check any one box.  Debtor is a TRANSMITTING UTILITY  Filad in connection with a Manufactured-Home Transaction — effective 30 years	122, 3, 13, 7, 12, 13, 14, 14, 14, 14, 14, 14, 14, 14, 14, 14							
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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

## NAME OF DEBTOR: CORE MEMPHIS LLC TAX ID: [INTENTIONALLY OMITTED]

#### **EXHIBIT** "One"

This Financing Statement covers the following collateral:

- (a) any and all of the goods, articles of personal property, accounts, general intangibles, instruments, documents, furniture, furnishings, equipment and/or fixtures of every kind and nature whatsoever (including, without limitation, the items described in subsections (b) through (h) below now or hereafter owned by Debtor, in or hereafter placed in, or used or which may become used, in connection with or in the use, enjoyment, ownership or operation of those certain parcels of real property more particularly described on the Exhibit "A-1", Exhibit "A-2" and Exhibit "A-3" attached hereto and incorporated herein by reference for all purposes (individually and collectively the "Mortgaged Premises"), together with any and all additions thereto, replacements thereof, substitutions therefor and any and all proceeds thereof;
- (b) any and all rents, rentals, payments, compensations, revenues, profits, incomes, leases, licenses, concession agreements, parking agreements, insurance policies, plans and specifications, contract rights, accounts, all accounts receivable arising from the operation of the Mortgaged Premises, including, without limitation, any and all accounts receivable owing from any tenants within the Mortgaged Premises incurred during that tenant's lease term, all escrowed funds and general intangibles in any way relating to the Mortgaged Premises, as defined herein, or used or useful in the use, enjoyment, ownership or operation of the Mortgaged Premises;
- (c) to the extent Debtor has a right to grant a security interest therein, any and all names, trade names, signs, marks and trademarks under or by which the Mortgaged Premises may at any time be operated or known, all rights to carry on business under any such names, trade names, signs, marks and trademarks, or any variant thereof, any goodwill in any way relating to the Mortgaged Premises and all of Debtor's rights to carry on the business of Debtor or the Mortgaged Premises under all such names, trade names, signs, marks and trade marks, or any variant thereof;
- (d) any and all of the books, records, files, budgets, projections, strategic plans, business plans and specifications, drawings, test reports, inspections and engineering reports, tenant registers, employment records, maintenance records, rental and reservation records, and any customer lists of Debtor in connection with the use, enjoyment, ownership or operation of the Mortgaged Premises;
- (e) any and all governmental permits relating to the construction on the Mortgaged Premises, and all other consents, authorizations, variances or waivers, licenses, permits and approvals from any governmental or quasi-governmental agency, department, board, commission, bureau or other entity or instrumentality in respect of the Mortgaged Premises, held or used by Debtor relating to the Mortgaged Premises;
- (f) any and all deposits, awards, damages, payments, escrowed monies, insurance proceeds, condemnation awards or other compensation, and interests, fees, charges or payments

# NAME OF DEBTOR: CORE MEMPHIS LLC TAX ID: [INTENTIONALLY OMITTED]

accruing on or received from or to be received on any of the foregoing in any way relating to the Mortgaged Premises, or the ownership, enjoyment or operation of the Mortgaged Premises together with all proceeds of all of the foregoing described herein;

- (g) any and all cash, securities, un-certificated securities, investment property, securities accounts, financial assets, deposit accounts, securities entitlements and other personal property now or hereafter in or coming into or being credited to, or represented by any of the foregoing including, without limitation, all interest, dividends, rights, options, powers, splits and income thereon; and
- (h) any and all products, proceeds, substitutions, re-numberings and replacements of any of the Collateral described in any of the foregoing.

NAME OF RECORD OWNER OF REAL PROPERTY DESCRIBED IN EXHIBIT "A-1", EXHIBIT "A-2" AND EXHIBIT "A-3":

**CORE MEMPHIS LLC** 

EXHIBIT SHELDS SOLIDE TANKESSEE

PROPERTY LOCATED IN MEMPHIS, SHELBY COUNTY, TENNESSEE, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

TRACT 1
PARCEL ONE

LOTS 16 THROUGH 21, INCLUSIVE, BLOCK B, M. F. GILCHRIST'S EAST MADISON HEIGHTS SUBDIVISION IN MEMPHIS, TENNESSEE, AS RECORDED IN PLAT BOOK 3, PAGE 85, IN THE REGISTER'S OFFICE OF MEMPHIS, SHELBY COUNTY, TENNESSEE, AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A P.K. NAIL SET AT THE INTERSECTION OF THE SOUTH LINE OF MONROE AVENUE WITH THE WEST LINE OF SOUTH WILLETT STREET; THENCE SOUTH 5 DEGREES 25 MINUTES 35 SECONDS WEST WITH THE WEST LINE OF SOUTH WILLETT STREET A DISTANCE OF 90.00 FEET TO A P.K. NAIL SET IN THE NORTH LINE OF LOT 15; THENCE NORTH 84 DEGREES 20 MINUTES 40 SECONDS WEST WITH THE SAID NORTH LINE OF LOT 15 A DISTANCE OF 112.00 FEET TO AN IRON PIN SET IN THE WEST LINE OF SAID SUBDIVISION; THENCE NORTH 5 DEGREES 25 MINUTES 35 SECONDS EAST PARALLEL TO THE WEST LINE OF SOUTH WILLETT STREET A DISTANCE OF 90.00 FEET TO A P.K. NAIL SET IN THE SOUTH LINE OF MONROE AVENUE; THENCE SOUTH 84 DEGREES 20 MINUTES 40 SECONDS EAST WITH THE SOUTH LINE OF MONROE AVENUE A DISTANCE OF 112.00 FEET TO THE POINT OF BEGINNING.

#### PARCEL TWO

LOTS 1 THROUGH 27, INCLUSIVE, PART OF LOT 28, AND LOTS 84 THROUGH 91, INCLUSIVE, BLOCK A, M.F. GILCHRIST'S EAST MADISON HEIGHTS SUBDIVISION LESS PORTIONS TO WIDEN RIGHT OF WAY IN MEMPHIS, TENNESSEE, AS RECORDED IN PLAT BOOK 3, PAGE 85, IN THE REGISTER'S OFFICE OF MEMPHIS, SHELBY COUNTY, TENNESSEE AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A CHISEL MARK SET IN THE NORTH LINE OF UNION AVENUE, SAID POINT BEING IN THE EAST END OF A CURVE HAVING A RADIUS OF 20.00 FEET LOCATED AT THE NORTHEAST CORNER OF UNION AVENUE AND SOUTH WILLETT STREET; THENCE NORTHWESTWARDLY AND ALONG A CURVE TO THE RIGHT HAVING A RADIUS OF 20.00 FEET A DISTANCE OF 31.54 FEET TO A CHISEL MARK SET AT THE POINT OF TANGENCY IN THE EAST LINE OF SOUTH WILLETT STREET, CHORD, NORTH 39 DEGREES 45 MINUTES 15 SECONDS WEST A DISTANCE OF 28.37 FEET; THENCE NORTH 5 DEGREES 25 MINUTES 35 SECONDS EAST WITH THE EAST LINE OF SOUTH WILLETT STREET A DISTANCE OF 200.87 FEET TO A P.K. NAIL SET IN THE SOUTH LINE OF LOT 83; THENCE SOUTH 84 DEGREES 56 MINUTES 00 SECONDS EAST WITH THE SOUTH LINE OF LOT 83; THENCE SOUTH 84 DEGREES 56 MINUTES 00 SECONDS EAST WITH THE SAID SOUTH LINE OF LOT 83 A DISTANCE OF 110.90 FEET TO A P.K. NAIL SET AT THE SOUTHEAST CORNER OF LOT 83; THENCE NORTH 5 DEGREES 34 MINUTES 10 SECONDS EAST WITH THE EAST LINE OF LOTS 83, 82, 81, 80, 79, AND 78 A DISTANCE OF 89.13 FEET TO A P.K. NAIL SET IN THE SOUTH LINE OF MONROE AVENUE; THENCE SOUTH 85 DEGREES 53 MINUTES 15 SECONDS EAST WITH THE SOUTH LINE OF MONROE AVENUE A DISTANCE OF 111.10 FEET TO A P.K. NAIL SET IN THE WEST LINE OF SOUTH AVALON STREET; THENCE SOUTH 5 DEGREES 40 MINUTES 25 SECONDS WEST WITH THE WEST LINE OF SOUTH WILLETT STREET A DISTANCE OF 292.19 FEET TO A P.K. NAIL SET AT A POINT OF CURVATURE; THENCE SOUTHWESTWARDLY AND ALONG A CURVE TO THE RIGHT HAVE A RADIUS OF 20.00 FEET A DISTANCE OF 31.20 FEET TO A CHISEL MARK SET AT THE POINT OF TANGENCY IN THE NORTH LINE OF UNION AVENUE, CHORD SOUTH 50 DEGREES 22 MINUTES 10 SECONDS WEST A DISTANCE OF 28.13 FEET; THENCE NORTH 84 DEGREES 56 MINUTES 10 SECONDS WEST WITH THE NORTH LINE OF UNION AVENUE OF 180.93 FEET TO THE POINT OF BEGINNING.

BEING THE SAME PROPERTY CONVEYED IN WARRANTY DEED OF RECORD IN INSTRUMENT 04111128, IN THE REGISTER'S OFFICE, SHELBY COUNTY, TENNESSEE.

#### TRACT II

LOTS 79, 80, 81, 82 83 AND SOUTH 7.5 FEET OF LOT 78, BLOCK A, EAST MADISON HEIGHTS SUBDIVISION, IN CITY OF MEMPHIS, AS PER PLAT RECORDED IN PLAT BOOK 3, PAGE 85, IN THE REGISTER'S OFFICE OF SHELBY COUNTY, TENNESSEE AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A CHISEL MARK CUT IN THE CONCRETE SIDEWALK IN THE EAST LINE OF SOUTH WILLETT STREET 220.7 FEET NORTHWARDLY FROM THE NORTH LINE OF UNION AVENUE, AS NOW IMPROVED (80 FEET WIDE); THENCE NORTHWARDLY WITH SAID EAST LINE OF SOUTH WILLETT STREET 82.5 FEET TO A CHISEL MARK IN SAID EAST LINE; THENCE EASTWARDLY ALONG THE SOUTH LINE OF CITY OF MEMPHIS PROPERTY 112 FEET TO AN IRON STAKE; SOUTHWARDLY PARALLEL WITH SOUTH WILLETT STREET 82.5 FEET TO THE LINE DIVIDING LOTS 83 AND 84 OF SAID BLOCK A; THENCE WESTWARDLY WITH SAID DIVIDING LINE 112 FEET TO THE POINT OF BEGINNING.

BEING THE SAME PROPERTY CONVEYED IN WARRANTY DEED OF RECORD IN INSTRUMENT 07189403, IN THE REGISTER'S OFFICE, SHELBY COUNTY, TENNESSEE.

Being the same property as shown on the ALTA/ACSM Land Title Survey of 1580 - 88 Union Avenue prepared by Campbell Surveying Co., Dated 3/3/2011, Project Name: West Clinic, more particularly described as follows:

#### Parcel 1

Lots 16 through 21, Block B, M.F. Gilchrist's East Madison Heights Subdivision recorded in Shelby County Register's Office, Plat book 3, Page 85 and being more particularly described as follows:

Beginning at a point of intersection with the south line of Monroe Avenue (60 feet wide) and the west line of South Willett Street (50 feet wide); thence along said west line of South Willett Street, South 05 degrees 25 minutes 35 seconds West a distance of 90.00 feet; thence along the north line of Lot 15 being the north line of Evans Insurance Agency property (Inst. M5 9375), North 84 degrees 17 minutes 19 seconds West a distance of 112.00 feet to a point in the east line of the Fifteen 56 Partners property (Inst. Y9 7724); thence North 05 degrees 25 minutes 35 seconds East a distance of 90.00 feet; thence along the south line of Monroe Avenue, South 84 degrees 17 minutes 19 seconds East a distance of 112.00 feet to the point of beginning.

#### Parcel 2

Lots 1 through 27, Part of Lot 28, and Lots 84 through 91, Block A, M.F. Gilchrist's East Madison Heights Subdivision, less portions to widen right of way, as recorded in Shelby County Register's Office, Plat book 3, Page 85 and being more particularly described as follows:

Beginning at a point in the present north line of Union Avenue (80 feet wide), said point being 20.12 feet eastwardly from the east line of South Willett Street (50 feet wide); thence on a curve to the right having a radius of 20.00 feet, a chord bearing of North 39 degrees 45 minutes 44 seconds West, a chord distance of 28.38 feet an arc distance of 31.54 feet; thence along the east line of South Willett Street, North 05 degrees 25 minutes 35 seconds East a distance of 200.87 feet; thence South 84 degrees 56 minutes 00 seconds East a distance of 110.90 feet; thence North 05 degrees 34 minutes 10 seconds East a distance of 89.13 feet to a point in the south line of Monroe Avenue (60 feet wide); thence along the south line of Monroe Avenue, South 85 degrees 53 minutes 15 seconds East a distance of 111.10 feet to

the intersection of said south line with the west line of South Avalon Street (50 feet wide); thence along the west line of South Avalon Street, South 05 degrees 40 minutes 25 seconds West a distance of 292.19 feet to a point of curve; thence on a curve to the right having a radius of 20.00 feet, a chord bearing of South 50 degrees 21 minutes 52 seconds West, a chord distance of 28.13 feet an arc distance of 31.20 feet to a point in the north line of Union Avenue; thence along the north line of Union Avenue, North 84 degrees 56 minutes 10 seconds West a distance of 180.93 feet to the point of beginning.

#### Parcel 3

Lots 79, 80, 81, 82, 83 and the south 7.5 feet of Lot 78, Block A in East Madison Heights Subdivision as recorded in Shelby County's Register's Office, Plat book 3, Page 85 and being more particularly described as follows:

Beginning at a point in the east line of South Willett Street (50 feet wide), said point being 220.99 feet northwardly from the north line of Union Avenue (80 feet wide); thence along said east line of South Willett Street, North 05 degrees 25 minutes 35 seconds East a distance of 82.50 feet to a point in the south line of the City of Memphis property; thence South 84 degrees 56 minutes 00 seconds East a distance of 111.11 feet; thence South 05 degrees 34 minutes 10 seconds West a distance of 82.50 feet; thence North 84 degrees 56 minutes 00 seconds West a distance of 110.90 feet to the point of beginning.

### Exhinit" A-2"

Lot 18C, Section D of the Grandview Estates Subdivision, as shown on plat of record in Plat Cabinet H, Slide 413, in the Register's Office, Tipton County, Tennessee, to which plat reference is hereby made for a more particular description of said property.

Being the same property conveyed in Warranty Deed of record in Record Book 1346, Page 599, in the Register's Office, Shelby County, Tennessee.

Being the same property as shown on the ALTA/ACSM Land Title Surveying prepared by Pittman Survey, dated 12/7/2010, last revised February 23, 2011, as Job 2010103, being more particularly described as follows:

Description of Lot 18-C of the FINAL PLAT of LOTS 8-C & 18C GRANDVIEW SUBDIVISION – SECTION D, BRIGHTON, TN, as recorded in Plat Cabinet H, Slide 413 in the Tipton County Register's Office, being more particularly described as follows:

Beginning at an iron pin found at the southwest corner of LOT 18-C, said point being on the east right-of-way line of Grandview Drive, having a 60' right-of-way,

Then North 07 degrees 11 minutes 00 seconds West, 370.00 feet along the said right-of-way line to an iron pin found; (all iron pins found that are referenced in this description are ½ inch rebar with plastic cap stamped PITTMAN #1414);

Then North 82 degrees 49 minutes 00 seconds East, 271.54 feet along the south line of Lot 19-C of Grandview Subdivision – Section E as recorded in Plat Cabinet H, Slide 562 to an iron pin found on the west side of a Lake belonging to Patriot Bank as recorded in Deed Book 1454. Page 449;

Then along the west side of the Lake and Patriot Bank, the following 12 courses:

South 24 degrees 28 minutes 24 seconds East, 8.21 feet to an angle point;

South 03 degrees 19 minutes 22 seconds East, 48.59 feet to an angle point;

South 21 degrees 20 minutes 10 seconds West, 133.59 feet to an angle point;

South 08 degrees 15 minutes 46 seconds West, 84.71 feet to an angle point;

South 03 degrees 54 minutes 20 seconds East, 64.33 feet to an angle point;

South 60 degrees 04 minutes 58 seconds East, 24.81 feet to an angle point;

North 45 degrees 12 minutes 22 seconds East, 45.93 feet to an angle point;

North 40 degrees 53 minutes 41 seconds East, 64.64 feet to an angle point;

North 72 degrees 01 minutes 32 seconds East, 34.25 feet to an angle point;

South 36 degrees 25 minutes 33 seconds East, 42.85 feet to an angle point; South 07 degrees 08 minutes 28 seconds East, 51.11 feet to an angle point;

South 21 degrees 59 minutes 47 seconds West, 28.15 feet to an Iron pin found at the northeast corner of Lot 17-C of Grandview Subdivision – Section E;

Then South 82 degrees 49 minutes 00 seconds West, 325.78 feet along the north line of Lot 17-C to the POINT OF BEGINNING.

### Exhibit "A3"

Real property in the City of Southaven, County of Desoto, State of Mississippi, described as follows:

#### Parcel I:

Part of the Northwest Quarter of Section 30, Township 1 South, Range 7 East, DeSoto County, Mississippi, described as follows:

Commencing at a cotton spindle at the Northwest corner of the Northwest Quarter of Section 30, run South 1138.12 feet; thence run East 53.04 feet to a 3/8" rebar (found) on the Eastern Right of Way of Airways Boulevard and the Point of Beginning. Run thence South 89 degrees 50 minutes 21 seconds East 197.76 feet to a 3/8" rebar (found) at the Northwest corner of the Gardens at Airways Lot 11-A as recorded in Plat Book 75, Page 3; thence run South 00 degrees 09 minutes 07 seconds West 446.69 feet to a 3/8" rebar (found) at the Southeast corner of Lot 2 of the LeBonheur Ambulatory Subdivision; thence run North 89 degrees 33 minutes 39 seconds West 197.59 feet to a 3/8" rebar (found) at the Southwest corner of Lot 2 of the LeBonheur Ambulatory Subdivision on the Eastern Right of Way of Airways Boulevard; thence run along the Eastern Right of Way of Airways Boulevard North 00 degrees 07 minutes 49 seconds East 445.73 feet to a 3/8" rebar (found) and the Point of Beginning, containing 88,204.8091 square feet or 2.0249 acres, more or less.

#### Parcel II:

Part of the Northwest Quarter of Section 30, Township 1 South, Range 7 East, DeSoto County, Mississippi, described as follows:

Beginning at a northwest corner of Lot 11-A, Airways Garden Commercial Subdivision as recorded in Plat Book 97, Page 17 of the Chancery Court Clerk's Office, DeSoto County, Mississippi; thence S 89° 47' 01" E a distance of 137.75 feet to a point; thence S 00° 00' 37" W a distance of 288.27 feet to a point; thence N 89° 54' 16" W a distance of 15.41 feet to a point; thence S 00° 00' 14" W a distance of 178.22 feet to a point; thence S 89° 45 '46" W a distance of 124.89 feet to a point; thence N 00° 19' 14" E a distance of 467.51 feet to the point of beginning, containing 62,170.46 square feet or 1.43 acres, more or less.

Together with easement rights as described in Easement of record in Book 525, Page 56, in said Chancery Clerk's Office, and also, Declaration of Perpetual Nonexclusive Easement for Parking, Vehicular and Pedestrian Ingress and Egress, of record in Book 434, Page 192, in said Chancery Clerk's Office.

Being the same property as shown on the Survey prepared by Moore Engineering Company, dated January, 2011, and identified as Project No. 02-152, being more particularly described as follows:

Part of the Northwest Quarter of Section 30, Township 1 South, Range 7 East, DeSoto County, Mississippi, described as follows:

Lot 2-A of the LeBonheur Ambulatory S/D as shown in Plat Book 102, Page 12, containing 3.45 Acres, more particularly described as follows.

Commencing at the Northwest Corner of said Northwest Quarter run thence South 00 Degrees 03
Minutes 32 Seconds East 1138.12 feet to a point; thence run North 89 Degrees 56 Minutes 28 Seconds
East 53.04 to a found rebar on the East right of way of Airways Boulevard and the Point of Beginning;
thence leaving said right of way run South 89 Degrees 53 Minutes 53 Seconds East 197.76 feet to a
found PK nail; thence run South 00 Degrees 19 Minutes 14 Seconds West 50.55 feet to a found PK nail at
the Northwest corner of Lot 11-A as described in Plat Book 97, Page 17; thence run South 89 Degrees 47
Minutes 01 Seconds East 137.75 feet to a set iron pin; thence run South 00 Degrees 05 Minutes 36

Seconds West 288.27 feet to a found iron pin; thence run North 89 Degrees 54 Minutes 16 Seconds West 15.41 feet to a found iron pin; thence run South 00 Degrees 00 Minutes 14 Seconds West 178.22 feet to a found iron pin; thence run South 89 Degrees 45 Minutes 46 Seconds West 124.89 feet to a found iron pin; thence run North 00 Degrees 19 Minutes 14 Seconds East 71.37 feet to a found iron pin; thence run North 89 Degrees 37 Minutes 32 Seconds West 197.01 feet to a set iron pin on the East right of way of Airways Boulevard; thence run along said right of way North 00 Degrees 16 Minutes 40 Seconds East 445.75 feet to a found rebar and the Point of Beginning. Said property containing 3.45 acres.